

Vantage Global Tax Fee Protection Demands And Needs



This document contains information regarding the Vantage Global Tax Fee Protection product. It is important that you consider whether this insurance product is appropriate for you before you decide whether to proceed. We are only providing information regarding a single insurance undertaking and will not provide you any recommendation regarding the suitability of our products. You must decide whether our Tax Fee Protection product is appropriate for you.

1. Demands and needs

This product meets the demands and needs of private individuals or businesses who:

- Have a current or future requirement to submit a tax return;
- Operate a PAYE scheme or will operate a PAYE scheme;
- Have a current or future requirement to be VAT registered;

and wish to secure insurance for the professional fees incurred by their representatives in the event of a Tax Authority enquiry or dispute.

2. Benefits of cover

The main benefits of Vantage Global Tax Fee Protection are as follows:

- Insurance cover will be provided for professional fees incurred in dealing with Tax Authority enquiries or compliance checks.
- Access to expert advice following an enquiry by the tax authorities

3. Limits of cover

Vantage Global Tax Fee Protection will provide cover for fees incurred by the appointed consultant in representing the insured individual or organisation in the event of a Tax Authority enquiry up to €25 000 in respect of any one claim and in the annual aggregate.

4. Insurer

The Tax Fee Protection policy is arranged and administered by Qdos Global Limited. Qdos Global Limited trading as Vantage Global is an appointed representative of Qdos Broker and Underwriting Services Ltd. Qdos Broker and Underwriting Services Ltd is authorised and regulated by the Financial Conduct Authority. The policy is underwritten by HCC International Insurance PLC. HCC International Insurance PLC is authorised and regulated by the Financial Conduct Authority. This can be checked on the Financial Services register by visiting www.fca.org.uk/register

5. Disclosure of material information

You must ensure that all information provided to Vantage Global is correct and true to the best of your knowledge and that no material information is withheld. Failure to disclose information or providing misleading or inaccurate information to Vantage could result in your Tax Fee Protection cover being invalidated or not operating in full. If you are in any doubt about what information must be disclosed to Vantage Global you must ask for clarification.

6. What to do if you have a complaint

If you have a complaint about this insurance service you should, in the first instance, register the complaint to the Nominated Complaints Handler at Vantage Global.

Email: complaints@vantagefp.be

Post: Vantage Global, Windsor House, Troon Way Business Centre, Humberstone Lane, Thurmaston, Leicestershire, England, LE4 9HA

If we cannot resolve your complaint you may be entitled to refer to the matter to the Financial Ombudsman Service.